

Job Manager Module for Sage Mas 90 and 200

Product Information

Conative Systems, Inc. (CSI) has spent over two decades developing and implementing service industry software systems. Our software modules have been well received within the sales and service industry and we are confident that the value received from our products will significantly enhance your operations.

This White Paper brings out the benefits of Job Manager and related Sage MAS 90 and 200 Accounting elements for managing your business from the service department to accounting.



White Paper

Conative Systems, Inc, has been in business since 1990. Our focus has been the service and repair industries. Over two decades we have developed and implemented industry specific business management systems integrated to the robust Sage MAS 90 and 200 Accounting system.

The Service Manager products are easy to install, easy to train, and simple to operate for first-time Users. As a result of streamlined functionality and value-added features we are well received by both End Users and Management. The unique features we offer can enhance your competitive edge and reduce cost. We believe that the inclusion of Service Manager in your operations will further your company's long-term strategy.

Our years of experience in implementing business systems places us in a unique position to offer qualified consulting and implementation services to ensure a successful business system.

Keeping up with trends and delivering vital products is a job we take seriously. Upgrades are typically delivered quarterly and consists mostly of new features such as new reports, added User requested functions, and database updates for pricing, flat rates, etc.

Our relationship starts with the installation and continues well after post-implementation. Useful upgrades and information is offered throughout the year. Customer feedback and our own research is compiled into valuable upgrades and newsletters and automatically sent to our clients.

Contact Us

For more information about Service Manager System. Please call us at (951) 694-5333 or send us an email to: info@conativesystem.com

Conative Systems, Inc.

Service Manager Business Solutions

White Paper

Job Manager - Overview

Job Manager is a job shop and service system. We can offer a unique business system that can handle you make, install, and service operations.

Job Manager's goal is to help you control manager shop activities, control cost and manager profitability.

Job Manager along with Service Manager enables organization to wrap their arms around their whole operational process including builds and rebuilds, service, contract management, billing, and accounting. All these operations live in a unified database.

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Job Manager - Benefits

- * Minimize data entry and data processing by defining work flows.
- * Streamline your operations, reducing cost and overhead while improving delivery times.
- * Simplify job operation management through Job Manager's reports, dash board, and web-based options.
- * Integrated with Inventory, Sales Order, Purchase Order, General Ledger, Accounts Payment and Accounts Receivable.
- * Field service becomes informed if contractual specifications including special instructions, directions to customer location, customer service level, contract status, and coverage
- * Increase connectivity of management to pen jobs by using business alerts and Job Manager's Schedule and Dash Board.
- * Improve productivity, non-productive time and payroll time paid.
- * Stay in touch with job progress such as over due commitments, parts on purchase order and dates expected to receive, short inventory stocking, labor force availability, and customer feedback.

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Job Manager Features

Standard Version

- * Make, Install and Service. We handle it all in one place.
- * Build a job using Job Steps and BOM as components. Apply scheduling to the Step or Job Level.
- * Estimates are easy to define and turn into live jobs.
- * Define builds/rebuilds, using User defined templates.
- * Job planning through User-definable work flow management. Create and monitor your specific work flows..
- * Schedule job shop tasks as well as field services.
- * Communicate with all departments. Sales, Production, Parts departments all can talk via integrated functionality, business alerts, emails, and reports.
- * Track original cost, actual cost, and revision costs.
- * Jobs make sales orders, shippers, and invoices directly into the Sales Order Module, no need for double entry.
- * Manages outside services including estimation, billing and accounts payable.
- * Real Time inventory and work-in progress accounting updates.
- * Allocate inventory to build, sets min/max points.
- * Visual view of build Item, components, parts needed, inventory availability, lead time special instructions, etc.
- * Unlimited number of Steps possible.
- * Shop Time Entry at the floor level. Posts to Payroll.
- * Track job status and stage using visual views and reporting.
- * Set rules for the job process including triggered business alerts.
- * Cost tracking by phase for parts and labor.
- * Several billing options available. Billing posts directly to the Sales Order Module.
- * Reporting: Profit, Cost, Budget Comparison, Production and more.
- * Change Orders to build, revision tracking.
- * Estimations with custom formulas.
- * Extensive history kept. Easy to view and report on.
- * Pricing matrix by customer or job.
- * Built item has unlimited levels of components (BOM).
- * Built Item keeps history of all revisions, job transactions, service history, and Production/service comments.
- * Automatic scheduling of service tickets and commitments.
- * Automated Business alerts expiring contract, milestones, action items, and payments.
- * Follow Up Manager keeps jobs on track.